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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK  
POUGHKEEPSIE DIVISION**

**HEARING DATE: MARCH 28, 2017**

**HEARING TIME: 12:00 NOON**

-----X  
In re:

Gerald J. Casesa,

Chapter 11

Case No. 15-36684 (CGM)

Debtor

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**NOTICE OF HEARING ON MOTION FOR ORDER (A) APPROVING  
DISCLOSURE STATEMENT, (B) ESTABLISHING SOLICITATION, VOTING  
AND TABULATION PROCEDURES, (C) SCHEDULING A CONFIRMATION  
HEARING, (D) ESTABLISHING PROCEDURES FOR FILING CONFIRMATION  
OBJECTIONS, AND (E) GRANTING RELATED RELIEF**

**PLEASE TAKE NOTICE** that a hearing (the “Hearing”) to consider the motion (the “Motion”) of the Debtor, Gerald J. Casesa (collectively, the “Debtor”) seeking entry of an order (A) approving the Disclosure Statement With Respect to the Debtor’s Chapter 11 Plan (the “Disclosure Statement”); (B) establishing solicitation, voting and tabulation procedures; (C) scheduling a hearing to consider confirmation of the Debtor’s Chapter 11 Plan dated December 2, 2016 (the “Plan”); (D) establishing procedures for filing objections to confirmation of the Plan, and (E) other related relief shall be held before the Honorable Chief Judge Cecelia G. Morris, United States Bankruptcy Judge, at the United States Bankruptcy Courthouse, 355 Main Street, Poughkeepsie, New York 12601 on the **28th day of March 2017 at 12:00 NOON** (the “Hearing”) or as soon thereafter as counsel may be heard.

**PLEASE TAKE FURTHER NOTICE**, that objections, if any, to the relief requested in the Motion must be: (i) electronically filed with the Bankruptcy Court; (ii) delivered to

Chambers of the Honorable Chief Judge Cecelia G. Morris; and (iii) served upon: (1) the Debtor; (2) the Debtor's counsel, Garvey Tirelli & Cushner Ltd., 50 Main Street, Suite 390, White Plains, New York 10606, Attn: Todd S. Cushner, Esq. / James J. Rufo, Esq., and so as to be received no later than **5:00 p.m. on March 21, 2017.**

**PLEASE TAKE FURTHER NOTICE**, that you need not appear at the Hearing if you do not object to the relief requested in the Objection.

Date: White Plains, New York  
January 31, 2017

Garvey, Tirelli & Cushner, Ltd.  
*Attorneys for Gerald J. Casesa*

By: /s/ James J. Rufo  
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